

Mergers & Acquisitions

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If you are merging, purchasing, or selling a business, Peter Boyle & Co Solicitors can advise and assist you complete the transaction seamlessly.

We know how vital it is to make the right decision at every step of your Merger or Acquisition and provide a commercial legal approach to ensure you get the best solution or price without too much stress and downtime. Our end to end legal service includes everything you will need from a legal point of view. Our initial one-hour or two-hour consultation has been designed to allow us to ascertain your challenge, discover any pitfalls, and talk you through the road map to achieving a successful end to the project. We strive to take as much of the work off your hands, allowing you get on with the day job.

We have extensive legal and business knowledge of the following areas of Merger or Acquisition law:

- Company mergers
- Company acquisitions
- Private equity and venture capital
- Shareholders agreements
- Strategic investments
- Equity capital markets
- State privatisations
- Company takeovers
- Management buy-outs (MBOs)
- Management buy-ins (MBIs)
- Joint ventures (JVs)
- Corporate restructuring
- Commercial agreements

All businesses have a life cycle. Mergers and acquisitions are a natural part of this cycle. This is especially true in Ireland, where the recession forced many companies to adapt, be it through mergers, acquisitions, or restructuring. This trend has continued into the current boom and has no sign of reducing in volume. We carrying out comprehensive due diligence for our clients, protecting our clients position, and assets. All potential issues are identified as early as possible and resolved with a pragmatic

approach. Many Irish company mergers and acquisitions involve a cross-border element. They have their own set of legal complexities and challenges that need to be addressed and resolved, as well as the potential benefits such as possible tax relief. We have developed a legal team with the necessary experience to efficiently and effectively complete the most complex Mergers and Acquisitions. We advise and represent corporate clients across a range of mergers and acquisitions.

Our corporate and commercial solicitors advise on many other related legal areas such as banking and finance, corporate restructuring and contracts and agreements. This is of great benefit to those going through a merger or acquisition, as we provide a full complement of services to meet your needs. When you instruct Peter Boyle & Co. Solicitors, you can be confident in our ability to guide you through the relevant processes, ensuring compliance with all applicable Irish laws and regulatory requirements. At the same time, we focus on achieving a successful and timely outcome. We know that when it comes to a merger or acquisition, a multi-disciplinary approach is needed. That is why we work in conjunction with you and your shareholders, directors, investment advisors, accountants, and tax advisors during each transaction.

We have experience acting for clients in transactions involving high net worth individuals, private limited companies, international and domestic companies, and financial institutions. If you would like to discuss your Merger or Acquisition challenge, please do talk to us.

Book a consultation

If you would like to organise a legal consultation, call or email our customer support team. They will discuss how long a consultation will take, what the costs will be, time and date, and of course, if we are suitable to assist you with your Governance and Compliance requirements.

Peter Boyle & Co. Solicitors

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Synonymous with legal expertise professionalism and integrity

